

General Info on Project	Project Name:		Location:				
	Investment Amount:						
	Investment Type:	<input type="checkbox"/> Debt Hard Money	<input type="checkbox"/> Equity	<input type="checkbox"/> Bridge Loan	<input type="checkbox"/> Construction Loan	<input type="checkbox"/> Mezzanine Loan	<input type="checkbox"/> Line of Credit
	Contact Name:						
	Address:						
	Phone:	Cell:	FAX:				
	Email & Website:						
	Project Type:	<input type="checkbox"/> Land Improvement/Entitlement & Sale			<input type="checkbox"/> Construction/Development & Sale		<input type="checkbox"/> Construction/Income Producing
	Project Objective: Describe the overall project and its goals. State all major components of project (e.g. condos, hotel, retail space, golf course, etc.)						
	Timelines:	Investment: if under contract, when does the money go hard, when is the total investment required?		Exit: When does investor get principal and gain back?			
Property Type	Project Type: (eg Condo Conversion, Hotel Construction)						
	Background/History of the Project:						
	Land Value:	As-Is Appraisal:		As-Completed Value:		Bulk Sale Value:	
	Property to be Developed:	# of Acres:		When Purchased:			
Investment Specifics	Principal Investment to Date:		Cash:		Equity:		
	Project Costs: Describe the cost factors; what the overall development is projected to cost; the estimated cost per square foot.				Project Revenues: What are the overall project revenues; what are revenues/unit revenues/sq ft, commercial revenues, residential revenues		
	Estimated Project Profit:		Liens on Property (if any):				
	Has this been shopped? How long?		Why not funded?				
Development Questions	Exit Strategy:		Marketing & Sales Plan: How will the product be marketed and sold? What are comps in the area? How old?				
	Government Approvals or Opinion: What is local government (city, county, etc) opinion of project; are they supportive or not in the picture?		Zoning and Entitlements: What is the current Zoning? What Zoning or Entitlement changes will be needed for project to succeed?				
Principals	Developer Experience: Describe the developer's overall experience as well as the developer's experience in the type of project contemplated.		Other Factors: What unique or exceptional experience does the developer possess that might contribute to success in this Project?				
	List Principals: Include Credit Scores of all Guarantors on the loan/investment:						

Supporting Documentation	Documentation	Available	Sent to FirstCap?	Not Available	Not Applicable
	Project Income Statement (in Excel):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Project Cash Flow Pro Forma (in Excel):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Uses of Funds to Date (in Excel):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Uses of Proposed Funding (in Excel):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Construction Budget (in Excel):	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Executed Contract on Property:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Appraisal:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Preliminary Title Report:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Executive Summary/Marketing Plan:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Development Timeline:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	8 Electronic Color Photos of Property:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Conceptual Diagrams or Renderings:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Public Entitlement Approvals & Conditions:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Environmental Reports:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Final Plans & Specifications:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Resumes on Principals:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tax Returns (2 years) on Principals:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Financial Statements on Principals:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Developer Co. Articles of Incorporation:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Additional	Additional Contact:				
	Address:				
	Email:				
	Phone:		Cell:		FAX:
Notes					